

Shareholder and Investor Information

1. Stock Exchange Listing

CIC Holdings PLC is a Public Quoted Company. The issued share capital of the Company consists of 72,900,000 (2010 - 72,900,000) Ordinary Shares and 21,870,000 (2010 - 21,870,000) Non-Voting (Class X) Shares listed in the Colombo Stock Exchange.

2. Shareholders

There were 2,807 (2010 - 3,006) Ordinary shareholders and 3,353 (2010 - 3,384) Non-Voting (Class X) shareholders as at 31st March 2011, distributed into different categories as follows:

Ordinary Shares

Shares held	2011			2010		
	No. of Shareholders	Total Shareholding	%	No. of Shareholders	Total Shareholding	%
1 - 1,000	1,669	598,610	0.82	1,710	649,021	0.89
1,001 - 10,000	819	2,985,737	4.10	944	3,527,829	4.84
10,001 - 100,000	272	8,559,342	11.74	300	9,664,020	13.25
100,001 - 1,000,000	41	9,592,600	13.16	47	12,115,059	16.62
Over 1,000,000	6	51,163,711	70.18	5	46,944,071	64.40
Total	2,807	72,900,000	100.00	3,006	72,900,000	100.00

Shares held	2011			2010		
	No. of Shareholders	Total Shareholding	%	No. of Shareholders	Total Shareholding	%
Resident	2,744	71,649,258	98.28	2,934	70,667,182	96.94
Non-Resident	63	1,250,742	1.72	72	2,232,818	3.06
Total	2,807	72,900,000	100.00	3,006	72,900,000	100.00

Percentage of shares held by public - 46.37%.

Percentage of shares held by the Directors together with the members of their families - 0.33%.

Percentage of shares held by the Parent Company - 53.31%.

Non-Voting (Class X) Shares

Shares held	2011			2010		
	No. of Shareholders	Total Shareholding	%	No. of Shareholders	Total Shareholding	%
1 - 1,000	1,988	736,061	3.37	1,897	722,516	3.30
1,001 - 10,000	1,044	3,786,539	17.31	1,146	4,175,659	19.09
10,001 - 100,000	288	7,863,789	35.96	307	8,959,853	40.97
100,001 - 1,000,000	32	7,184,511	32.85	34	8,011,972	36.64
Over 1,000,000	1	2,299,100	10.51	-	-	-
Total	3,353	21,870,000	100.00	3,384	21,870,000	100.00

Shares held	2011			2010		
	No. of Shareholders	Total Shareholding	%	No. of Shareholders	Total Shareholding	%
Resident	3,266	20,678,410	94.55	3,296	18,640,008	85.23
Non-Resident	87	1,191,590	5.45	88	3,229,992	14.77
Total	3,353	21,870,000	100.00	3,384	21,870,000	100.00

Percentage of shares held by public - 85.81%.

Percentage of shares held by the Directors together with the members of their families - 0.36%.

Percentage of shares held by the Parent Company - 3.32%.

Employees' Provident Fund held - 10.51%.

3. Twenty Largest Shareholders - Ordinary Shares

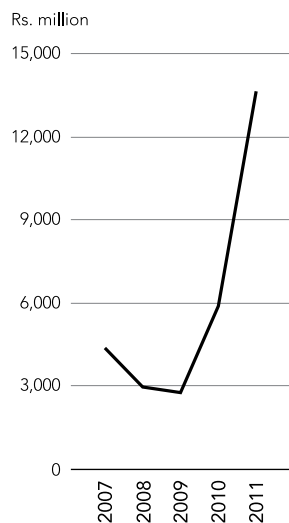
Name	2011		2010	
	No. of Shares	%	No. of Shares	%
1. Paints & General Industries Limited	38,860,349	53.31	38,860,349	53.31
2. Sri Lanka Insurance Corporation Ltd. - Life Fund	4,769,800	6.54	4,329,800	5.94
3. Employees' Provident Fund	2,553,100	3.50	71,400	0.09
4. Associated Electrical Corporation Limited	2,072,900	2.84	100	0.00
5. Mr. S.K. Wickremesinghe	1,553,022	2.13	1,553,022	2.12
6. Employees' Trust Fund Board	1,354,540	1.86	972,340	1.33
7. Perpetual Capital (Private) Limited	680,000	0.93	-	-
8. Bank of Ceylon No. 01 Account	585,100	0.80	1,185,300	1.63
9. Aviva NDB Insurance PLC A/C No. 07	495,200	0.68	239,800	0.33
10. HSBC International Nom Ltd. - SSBT-Russell Trust Company	493,500	0.68	493,500	0.68
11. Janashakthi Insurance PLC	428,200	0.59	210,300	0.29
12. Mrs. K.J.M. De Silva	377,850	0.52	212,850	0.29
13. Waldock Mackenzie Ltd./Hi-Line Trading (Private) Limited	327,000	0.45	-	-
14. Colombo Fort Investments PLC	315,000	0.43	315,000	0.43
15. Dr. H.R. & Mr. V.K. Wickremasinghe Custodian Trustees - Martin Wickremasinghe Trust Fund	310,491	0.43	310,491	0.43
16. Mr. M. Radhakrishnan	303,750	0.42	303,750	0.42
17. Bank of Ceylon A/C Ceybank Century Growth Fund	266,400	0.37	237,900	0.33
18. Dr. G.N. Wickramanayake	265,625	0.36	265,625	0.36
19. Mrs. D. Wickremesinghe	263,277	0.36	263,277	0.36
20. Miss N.K.R.H. De Silva	249,150	0.34	84,150	0.12
Total	56,524,254	77.54	49,908,954	68.46

Twenty Largest Shareholders - Non-Voting (Class X) Shares

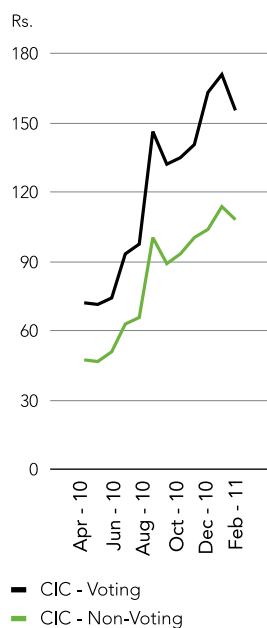
1. Employees' Provident Fund	2,299,100	10.51	46,100	0.21
2. Perpetual Capital (Private) Limited	836,400	3.82	-	-
3. Paints & General Industries Limited	726,301	3.32	726,301	3.32
4. E.W. Balasuriya & Co. (Private) Ltd.	632,600	2.89	390,000	1.78
5. DFCC Bank A/C No. 01	389,400	1.78	218,300	0.99
6. Nuwara Eliya Property Developers (Private) Limited	300,000	1.37	-	-
7. Aruna Equity Care (Private) Limited	300,000	1.37	-	-
8. Mrs. M.S.E.V.E.A.U. Von Stumm	290,000	1.33	307,500	1.41
9. Mrs. K.J.M. De Silva	238,710	1.09	142,245	0.65
10. Mr. K.C. Vignarajah	217,225	0.99	172,525	0.79
11. Commercial Bank of Ceylon PLC A/C No. 04	201,400	0.92	-	-
12. Mas Capital (Private) Limited	200,000	0.91	-	-
13. National Savings Bank	199,000	0.91	-	-
14. Mr. M.J. Fernando	163,500	0.75	-	-
15. Mr. A.W. Edwards	158,000	0.72	190,000	0.87
16. Mr. L. De Mel	154,681	0.71	154,681	0.71
17. Miss N.K.R.H. De Silva	151,233	0.69	54,768	0.25
18. J.B. Cocoshell (Private) Limited	150,900	0.69	52,700	0.24
19. Waldock Mackenzie Limited/Mr. K. Omprasadham	150,000	0.69	210,000	0.96
20. Perera & Sons (Bakers) Limited	150,000	0.69	150,000	0.69
Total	7,908,450	36.16	2,815,120	12.87

As at 31st March	Ordinary Shares		Non-Voting Shares	
	2011	2010	2011	2010
4. Market Value				
Share price (Rs.)				
As at the end of the year	155.00	68.00	108.00	43.50
Highest price traded	210.00	72.00	144.50	47.00
Lowest price traded	67.50	31.00	43.00	20.25
5. Share Trading				
No. of shares traded	33,111,300	33,270,900	31,443,700	26,947,000
No. of transactions	13,263	13,754	16,964	14,459
Value of shares traded (Rs.)	3,975,322,520	1,896,290,775	2,512,159,470	1,030,226,350

Market Capitalisation



Share Prices



Movement in Issued Capital and Dividend Distribution

Year to 31st March	Proportion	Bonus Issue (No. of Shares)		Share Capital (No. of Shares)		Dividend Rs.
		Voting	Non-Voting	Voting	Non-Voting	
1965 (Initial issue)				50,000		
1966				50,000		2.00
1967				50,000		2.00
1968	1:1	50,000		100,000		2.00
1969				100,000		2.00
1970	1:2	50,000		150,000		2.00
1971				150,000		1.75
1972				150,000		2.00
1973				150,000		2.00
1974				150,000		2.00
1975	1:3	50,000		200,000		2.00
1976	1:2	100,000		300,000		2.00
1977				300,000		2.00
1978				300,000		2.00
1979	1:2	150,000		450,000		2.00
1980	7:9	350,000		800,000		2.00
1981				800,000		2.00
1982				800,000		2.00
1983				800,000		2.00
1984				800,000		2.00
1985	1:2	400,000		1,200,000		2.00
1986	1:2	600,000		1,800,000		2.50
1987	1:1	1,800,000		3,600,000		2.50
1988				3,600,000		2.75
1989				3,600,000		2.50
1990	1:2	1,800,000		5,400,000		3.00
1991				5,400,000		3.25
1992				5,400,000		4.00
1993	3 N-V:10 V (Rights)		1,620,000	5,400,000	1,620,000	3.50
1994				5,400,000	1,620,000	4.00
1995				5,400,000	1,620,000	4.00
1996				5,400,000	1,620,000	4.00
1997				5,400,000	1,620,000	4.00
1998				5,400,000	1,620,000	2.50
1999				5,400,000	1,620,000	3.50
2000	1:6	900,000	270,000	6,300,000	1,890,000	3.75
2001				6,300,000	1,890,000	4.00
2002				6,300,000	1,890,000	4.00
2003	1:7	900,000	270,000	7,200,000	2,160,000	4.25
2004				7,200,000	2,160,000	4.75
2005	1:8	900,000	270,000	8,100,000	2,430,000	4.75
2006				8,100,000	2,430,000	4.75
2007	1:1 (Rights) 3:2 (Bonus)	8,100,000 24,300,000	2,430,000 7,290,000	16,200,000 40,500,000	4,860,000 12,150,000	1.44*
2008	4:5 (Bonus)	32,400,000	9,720,000	72,900,000	21,870,000	1.50
2009				72,900,000	21,870,000	1.50
2010				72,900,000	21,870,000	1.85
2011				72,900,000	21,870,000	2.75

* Effective rate (Rs. 1.44 per share).

TEN YEAR GROUP PERFORMANCE

	2011	2010	2009	2008
	Rs. '000	(Restated) Rs. '000	(Restated) Rs. '000	Rs. '000
Income Statement				
Turnover	21,045,301	16,610,474	15,684,055	14,121,787
Operating profit after interest	1,171,896	386,111	93,512	702,661
Other income	226,936	484,852	411,487	131,761
Share of profit of equity accounted investees	235,146	212,642	264,479	261,385
Profit before tax	1,633,978	1,083,605	769,478	1,095,807
Taxation	(466,894)	(356,256)	(278,429)	(323,591)
Profit for the year from continuing operations	1,167,084	727,349	491,049	772,216
Profit/(loss) for the year from discontinued operations	-	17,900	(23,710)	(27,522)
Non-controlling interest	(238,479)	(155,678)	(64,488)	(234,911)
Profit attributable to equity holders of the Company	928,605	589,571	402,851	509,783
Balance Sheet				
Stated capital	1,008,450	1,008,450	1,008,450	1,008,450
Capital reserves	1,559,473	627,402	583,535	603,638
Revenue reserves	4,149,307	3,405,699	2,958,283	2,686,203
Negative goodwill	-	-	-	-
Non-controlling interest	1,628,574	1,321,402	1,092,982	1,081,772
Total equity	8,345,804	6,362,953	5,643,250	5,380,063
Property, plant & equipment	6,346,347	4,473,240	4,159,885	3,916,380
Investment property	97,141	83,731	-	-
Biological assets	74,524	60,765	58,833	19,755
Deposit on leasehold property	13,964	15,109	-	-
Capital work-in-progress	199,877	90,668	52,408	102,775
Intangible assets	95,255	79,882	49,541	2,748
Investments	630,937	545,598	537,919	980,205
Net current assets	2,126,115	1,937,514	1,750,165	1,273,776
	9,584,160	7,286,507	6,608,751	6,295,639
Deferred liabilities	(601,459)	(431,201)	(408,581)	(371,328)
Long-term liabilities	(636,897)	(492,353)	(556,920)	(544,248)
	8,345,804	6,362,953	5,643,250	5,380,063
Cash Flow Statement				
Net cash inflow/(outflow) from operating activities	(300,792)	1,341,368	(1,052,191)	(132,611)
Net cash inflow/(outflow) from investing activities	(835,867)	(533,763)	306,739	(1,132,965)
Net cash inflow/(outflow) from financing activities	(214,538)	(333,403)	(90,137)	172,181
Other Information				
Earnings per share (Rs.)	9.80	6.22	4.25	5.38
Dividends per share (Rs.)	2.75	1.85	1.50	1.50
Net assets per share (Rs.)	70.88	53.20	48.01	45.36
Market capitalisation (Rs. mn)	13,661.46	5,908.55	2,745.00	2,980.00
Interest cover	4.27	2.58	2.00	3.50
Current ratio	1.20	1.22	1.24	1.22
Dividend cover	3.56	3.36	2.83	3.59
Price earnings ratio				
- Ordinary	15.82	10.93	7.40	6.28
- Non-Voting (Class X)	11.02	6.99	4.82	4.41

2007	2006	2005	2004	2003	2002
Rs. '000	Rs. '000	Rs. '000	Rs. '000	Rs. '000	Rs. '000
13,953,749	12,909,060	10,637,758	10,018,981	7,677,591	5,793,431
1,006,283	919,961	543,784	474,425	465,685	390,874
120,174	99,894	131,180	99,459	120,211	41,569
107,219	123,807	106,752	45,181	39,100	32,003
1,233,676	1,143,662	781,716	619,065	624,996	464,446
(435,944)	(356,580)	(267,713)	(135,137)	(196,899)	(202,666)
797,732	787,082	514,003	483,928	428,097	261,780
-	-	-	-	-	-
(304,396)	(270,150)	(201,937)	(168,705)	(136,169)	(106,272)
493,336	516,932	312,066	315,223	291,928	155,508
1,008,450	186,300	186,300	174,600	174,600	162,900
615,120	855,628	225,277	236,977	198,789	196,405
2,295,007	1,994,467	1,527,553	1,261,995	1,027,080	740,708
-	41,529	80,502	126,416	173,141	35,452
1,159,499	1,122,717	855,455	654,752	564,035	447,084
5,078,076	4,200,641	2,875,087	2,454,740	2,137,645	1,582,549
2,867,626	2,880,564	1,954,198	1,263,502	1,179,714	781,211
9,654	-	-	-	-	-
-	-	-	-	-	-
412,843	41,642	17,611	1,276	-	9,422
2,181	2,702	293	2,184	4,068	6,454
538,155	464,432	352,290	326,866	181,453	163,983
2,129,424	1,495,845	1,220,963	1,171,605	1,100,048	766,573
5,959,883	4,885,185	3,545,355	2,765,433	2,465,283	1,727,643
(360,827)	(190,782)	(175,598)	(118,577)	(116,154)	(102,303)
(520,980)	(493,762)	(494,670)	(192,116)	(211,484)	(42,791)
5,078,076	4,200,641	2,875,087	2,454,740	2,137,645	1,582,549
176,838	1,638,969	(441,567)	18,678	(376,177)	449,752
(791,462)	(544,387)	(801,505)	(376,513)	(288,343)	(58,917)
613,547	(50,926)	204,832	(60,887)	(80,035)	(110,915)
5.23	5.78	3.49	3.52	3.26	1.74
1.44	1.14	4.75	4.75	4.25	4.00
41.75	34.40	22.57	20.12	17.59	12.69
4,370.96	1,714.57	1,547.91	1,192.32	1,076.94	535.50
5.00	4.23	3.84	5.22	7.08	5.13
1.50	1.35	1.25	1.27	1.41	1.35
3.60	6.96	6.24	7.09	7.34	4.75
17.21	30.94	44.52	37.47	36.17	40.28
11.42	19.00	34.27	31.79	32.26	28.77

Subsidiaries and Equity Accounted Investees

Company	Directors	Principal Activity	Segment	Stated Capital Rs. million
Chemanex PLC	B.R.L. Fernando - Chairman M.P. Jayawardena - Managing Director D. Chandrasekera Prof. U.P. Liyanage A. Mapalagama S.P.S. Ranatunga A.V.P. Silva M.D. Wickramasinghe	Diversified business Industry	Construction Industry, Industrial Raw Materials, Consumer, Pharmaceuticals and Others	126.25
CIC Agri Businesses (Private) Limited	B.R.L. Fernando - Chairman K.B. Kotagama - Managing Director S.H. Amarasekera D.S.J.S. Dematagoda W.P. Madawanaarachchi J.D. Pieris S.P.S. Ranatunga	Importation, Blending and Marketing of Fertilizers	Agriculture & Livestock Industry	205.5
CIC Feeds (Private) Limited	B.R.L. Fernando - Chairman A.V.P. Silva - Managing Director I.C.S. Edward S.P.S. Ranatunga Ms. P.D.S. Ruwanpura	Manufacture of Animal Feeds and Hatchery	Agriculture & Livestock Industry	450
CIC Vetcare (Private) Limited	S.P.S. Ranatunga A.V.P. Silva - Managing Director I.C.S. Edward M.P. Jayawardena W.S. Premakumar	Trading in Vetcare Products	Consumer Products	10
Link Natural Products (Private) Limited	Dr. D. Nugawela - Chairman C.L. De Alwis Prof. Tuly De Silva B.R.L. Fernando K.A. Jayawardena S.P.S. Ranatunga K. Shakthidasan R.O.B. Wijesekara	Manufacture of Natural Healthcare Products, Ayurvedic Pharmaceuticals, Herbal Cosmetics and Neutraceuticals	Consumer Products	102.67
CISCO Speciality Packaging (Private) Limited	S.P.S. Ranatunga - Chairman R.S. Captain Ms. L.A. Captain L. De Mel S. De Silva W.S. Premakumar	Manufacture of Polyethylene Terephthalate Containers for Domestic and Export Markets	Packaging Industry	110.5
CIC Cropguard (Private) Limited	W.A. Assiriyage - Managing Director P.S.C. Fernando R. Ganesalingam R.S.I. Gunawardene K.B. Kotagama Ms. P.D.S. Ruwanpura R.P.L. Weerasinghe	Importation, Repacking & Marketing of Agrochemicals	Agriculture & Livestock Industry	5.0
CIC Environmental Management Liquid (Private) Limited	B.R.L. Fernando - Chairman M.J.M. Fouz D.J. Gravell M.P. Jayawardena M.M.S.J. Perera R.N.K. Peiris S.P.S. Ranatunga	Under Liquidation	Other	3.8
Crop Management Services (Private) Limited	B.R.L. Fernando S.P.S. Ranatunga Ms. P.D.S. Ruwanpura A.V.P. Silva R.P.L. Weerasinghe	Managing Assets - Plantations & Investment Company	Agriculture & Livestock Industry	1.2
Colombo Industrial Agencies Limited	Ms. L.I. Fernando - Chairperson S. De Silva Ms. P.D.S. Ruwanpura	Manufacture of Writing Instruments	Consumer Products	10.60
Akzo Nobel Paints Lanka (Private) Limited	B.R.L. Fernando - Chairman G.F.C. De Saram - Managing Director Partha Bhasu D. Pundhir S.P.S. Ranatunga	Trading in Paints and Surface Coatings	Construction Industry	88.8